

## Assessing and treating insulin resistance in women with polycystic ovarian syndrome

Michael L Traub

Michael L Traub, Island Reproductive Services, Staten Island, NY 10314, United States

Michael L Traub, Department of Obstetrics and Gynecology, Staten Island University Hospital, Staten Island, NY 10305, United States

Author contribution: Traub ML contributed solely to this paper.  
 Correspondence to: Michael L Traub, MD, Island Reproductive Services, 1110 South Avenue Suite 305, Staten Island, NY 10314, United States. [traubml@yahoo.com](mailto:traubml@yahoo.com)

Telephone: +1-718-7616000 Fax: +1-718-7616066

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Medical University of Bialystok, Mickiewicza 2c, Bialystok 15-222, Poland; Christa Buechler, PhD, Department of Internal Medicine I, Regensburg University Hospital, Regensburg D93042, Germany

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### Abstract

Polycystic ovarian syndrome (PCOS) is a highly prevalent hormonal and metabolic disorder among reproductive aged women worldwide. Women with PCOS have widely varying phenotypes and seek medical care for differing reasons. In addition to concern for menstrual cycle function, ovulation, hirsutism and acne, many PCOS women have abnormal glucose metabolism. While diabetes mellitus and impaired glucose tolerance are easily diagnosed, the diagnosis of and concern for insulin resistance as a precursor disorder is underappreciated. Insulin resistance may be the first important marker of metabolic disease in PCOS women at risk for metabolic syndrome and coronary artery disease.

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**Key words:** Polycystic ovarian syndrome; Insulin resistance; Impaired glucose tolerance; Diabetes mellitus; Infertility

**Peer reviewers:** Luciano Pirola, PhD, Epigenetics in Human Health and Disease Laboratory, Baker IDI Heart and Diabetes Institute, 5th floor, 75 Commercial Road, Melbourne VIC 3004 Australia; Marcin Baranowski, PhD, Department of Physiology,

### INTRODUCTION

Diagnosis of polycystic ovarian syndrome (PCOS) is relatively straightforward. Common criteria established by the Rotterdam Conference in 2003 include at least two of three characteristics (oligomenorrhea, clinical and/or biochemical hyperandrogenism and ultrasound criteria) in the absence of other disease. PCOS is the most common hormonal disorder in women worldwide with prevalence estimates between 4%-8% but as high as 25% in some populations<sup>[1]</sup>. Women often initiate medical care for a cluster of PCOS symptoms (infertility, hirsutism and irregular menstrual cycles) that ultimately are not the most concerning medical consequences of PCOS [diabetes mellitus (DM), coronary artery disease (CAD), endometrial hyperplasia/cancer]. Here exists an important paradigm in the recognition and treatment of PCOS.

Clinically speaking, the hyperandrogenism seen in PCOS is associated with hirsutism more than acne or alopecia and therefore hirsutism is an impetus for young women seeking care<sup>[2]</sup>. Many PCOS women are also overweight (BMI > 25kg/m<sup>2</sup>) or obese (BMI > 30kg/m<sup>2</sup>), although adiposity is not a defining criteria for PCOS. Obesity is highly prevalent in the general population and in PCOS women and is an independent risk factor for CAD<sup>[3]</sup>. Obesity in adolescents is correlated with insulin resistance (IR) and dyslipidemia<sup>[4]</sup>. PCOS related ovulatory dysfunction in adolescents often correlates to adolescent obesity<sup>[5]</sup>. Genetic predisposition to PCOS has been sus-

pected for many years<sup>[6]</sup> and data link obesity and metabolic disturbances in PCOS with genetic polymorphisms<sup>[7,8]</sup>. Even male first degree relatives of women with PCOS have a higher incidence of metabolic syndrome (MS), the closest corollary to PCOS in men<sup>[9]</sup>.

Once a diagnosis of PCOS is confirmed, it is imperative to assess women for CAD risk factors. Despite the many reasons women seek medical care for PCOS, the greatest long term risk for these women is CAD. This is generally not viewed or even recognized as a concern by women seeking care in the first place. The link between PCOS and CAD is multi-faceted. C-reactive protein (CRP) is higher in age matched PCOS women and is linked to BMI<sup>[10]</sup> with some ethnic variation in this risk<sup>[11]</sup>. The prevalence of MS in PCOS women is as high as 40% with increased prevalence of hypertension, dyslipidemia and abnormal glucose metabolism, all before age 30<sup>[12]</sup>. PCOS women aged 20-40 already demonstrate poor vascular function measured by brachial artery vascular flow<sup>[13]</sup>. No single blood test can predict or quantify this CAD risk. Although no standard recommendation for assessment of CAD risk factors exists, measurement of glucose metabolism, blood pressure screening, lipid screening and carotid intimal media thickness measurements have been suggested<sup>[14]</sup>.

The routine use of OGTT is advocated by some in all PCOS women<sup>[15]</sup>. In teenagers, abnormalities in glucose metabolism manifest prior to dyslipidemia, suggesting that assessment of glucose metabolism is even more important in younger women<sup>[16]</sup>. DM is diagnosed by an 8 h fasting plasma glucose  $\geq 126$  mg/dL, 2 h glucose value  $\geq 200$  mg/dL after oral glucose tolerance test (OGTT) or random glucose  $\geq 200$  mg/dL with symptoms of DM confirmed by either fasting plasma glucose or OGTT. Hemoglobin A1C  $> 6.5\%$  may also be issued to diagnose DM<sup>[17]</sup>. Impaired glucose tolerance (IGT) is defined by a 2 h cutoff of 140-200 mg/dL on OGTT<sup>[18]</sup>. The prevalence of IGT in obese adolescents is surprisingly as high as 15%<sup>[19]</sup>.

## INSULIN RESISTANCE AND PCOS

As many as 70% of PCOS women are insulin resistant and 10% have DM<sup>[20-22]</sup>. In PCOS women with normal glucose metabolism initially, the rate of conversion to abnormal glucose metabolism can be 25% over just three years<sup>[23]</sup>. More alarming, insulin abnormalities are highly prevalent in adolescents with PCOS<sup>[24]</sup>. Almost 20% of young Thai women with PCOS actually have DM<sup>[25]</sup>. Overall, normal glucose levels on an OGTT do not predict IR and IR, despite normal glucose levels, is correlated with CRP, dyslipidemia and other CAD risk factors<sup>[26]</sup>. Therefore, glucose levels alone lack the sensitivity to predict metabolic risk in PCOS patients. Precursor states of insulin abnormalities likely predict long term CAD risk well before glucose abnormalities. IR can be just as severe in diabetics and non-diabetics<sup>[27]</sup>, stressing the seriousness of this metabolic impairment as a precursor and not a se-

parate disease. Animal models have shown that IR alone damages myocardial cells, providing direct evidence of end organ disease<sup>[28]</sup>. Human data link HOMA-IR to left ventricular dysfunction<sup>[29]</sup>. Abnormal glucose metabolism short of IGT and DM still deserves attention, identification and treatment<sup>[30]</sup>.

PCOS women with different phenotypes have been found similarly insulin resistant in response to a 3 h 75 g OGTT<sup>[31]</sup>. Obese (compared to lean) PCOS women tend to have a higher degree of IR. Correlation between hyperandrogenism and IR is significant in many studies but not as significant as the link between insulin abnormalities and obesity<sup>[32]</sup>. PCOS women demonstrate greater variation in insulin parameters compared to controls, independent of weight<sup>[33]</sup>. Animal studies of prenatal testosterone exposure show downstream IR in early postnatal life<sup>[34]</sup>. Some human data shows a high degree of correlation between hyperandrogenism and IR<sup>[35,36]</sup> and the relationship between hyperandrogenism and IR seem to differ between PCOS and non-PCOS women<sup>[35]</sup>.

Reproductive dysfunction in PCOS women may also be a manifestation of IR. Menstrual cycle irregularity has been correlated with HOMA-IR<sup>[37]</sup>. Molecular defects in insulin action may be responsible for reproductive difficulties in PCOS women. Although endometrial tissue appears morphologically similar in PCOS to controls and may have similar insulin receptor prevalence, insulin receptor action at the local endometrial level is impaired and may be reflected in lower pregnancy implantation rates<sup>[38]</sup>. HOMA-IR has been correlated with follicle count in PCOS during *in vitro* fertilization<sup>[39]</sup>. Follicular insulin levels correlate with pregnancy outcome after IVF<sup>[40]</sup>. These are areas of unresolved understanding with regard to PCOS. Proposed mechanisms for insulin reproductive abnormalities include abnormalities of ovarian steroidogenesis, excessive LH secretion and abnormalities in glucose uptake<sup>[41]</sup>. PCOS women have been found to have post-receptor insulin abnormalities as well as reduced peripheral insulin receptor binding<sup>[42]</sup>.

## ASSESSMENT OF INSULIN RESISTANCE

No universal definition of insulin resistance exists and therefore no standard clinical technique to measure insulin resistance exists. Insulin resistance can be thought of as a metabolic state where normal glucose homeostasis mechanisms fail to operate properly. Translating theory to clinical practice has been a source of frustration for many practitioners. The American Diabetes Association has characterized IR as a state of impaired metabolic response to insulin<sup>[43]</sup>. IR is characterized by an inability of normal amounts of insulin to achieve the normal predicted response, often in the clinical setting of central adiposity. To achieve euglycemia, the pancreas over secretes insulin<sup>[44]</sup>. Investigators define IR based on hyperinsulinemic-euglycemic clamp techniques as a state of impaired glucose disposal in response to insulin<sup>[22]</sup>. Despite no consensus, clamp techniques have become the refe-

rence for understanding IR.

Hyperinsulinemic-euglycemic clamp techniques rely on an intravenous insulin infusion to maintain steady serum glucose concentrations at fasting levels to measure glucose uptake. Lower glucose uptake signifies resistance to insulin action (i.e. IR). Since the technique requires intravenous infusions, frequent blood sampling, extensive time and significant financial resources, it is experimentally useful but clinically cumbersome<sup>[45]</sup>. Clamp studies in PCOS women show conflicting results; some studies show IR only in obese PCOS women<sup>[46]</sup> and others demonstrate IR in lean PCOS patients<sup>[47]</sup>. Of importance, the studies which failed to demonstrate IR in lean PCOS women did, however, demonstrate elevated basal insulin levels compared to weight matched, non PCOS controls<sup>[46]</sup>. Other sophisticated testing methods using intravenous infusions of insulin have been attempted (insulin sensitivity test and insulin tolerance test) but they do not alleviate the time, financial and testing burdens to make them relevant for widespread clinical practice and normal cutoffs are not widely disseminated<sup>[45]</sup>. Clamp techniques have been used as comparisons to validate other modes of assessment of IR.

Fasting methods to measure IR have been advocated for many years as an adjunct to DM screening. Elevated fasting insulin levels greater than 20  $\mu\text{U/mL}$  may alone indicate IR. Fasting glucose/insulin ratio (G/I) has also gained some clinical traction. A ratio  $< 4.5$  has in general been shown to be  $> 90\%$  sensitive in some populations<sup>[45]</sup> but has never been validated with clamp studies<sup>[48]</sup>. Some ethnic variation in G/I cutoff ratios may exist<sup>[49]</sup>. There has been some suggestion that  $\text{G/I} < 7$  in very young girls may predict IR<sup>[50,51]</sup>.

The homeostatic model assessment (HOMA), a more complex fasting calculation, has been compared to clamp techniques with good results. HOMA is the product of fasting glucose (mg/dL) and insulin ( $\mu\text{U/mL}$ ) divided by a constant<sup>[45]</sup>. One major limitation of HOMA rests on the previous reflection that many young PCOS women display stimulated but not fasting metabolic abnormalities. In fact, HOMA in young PCOS patients missed 50% of IR as compared to OGTT with insulin-AUC calculations<sup>[52]</sup>. G/I ratio correlated strongly with clamp-demonstrated IR in a small study of PCOS women - interestingly, both lean and obese PCOS women had evidence of IR. Sex hormone binding globulin (SHBG) did not correlate with IR in this study<sup>[47]</sup>, as has been previously postulated<sup>[53]</sup>.

Quantitative insulin sensitivity check index (QUICKI) was developed to improve the sensitivity of fasting measurements. QUICKI is calculated as:  $1/[\log(\text{insulin fasting}) + \log(\text{glucose fasting})]$  and has been well correlated to clamp measurements in obese and non-obese patients<sup>[15]</sup>. QUICKI also demonstrates correlation with HOMA-IR<sup>[53]</sup>. QUICKI research calculations in young PCOS women are often identical to age matched women with DM<sup>[54]</sup>.

OGTT with 75-g glucose and hourly glucose and insulin measurements has been compared to clamp techni-

ques. Insulin sensitivity calculated by mathematical transformation of measurements has shown good correlation with glucose disposal using clamp techniques<sup>[48]</sup>. Although the OGTT is easy to perform, these calculations are more complex and make this particular calculation less desirable for clinical use. However these data show that 1 and 2 h levels are often needed to diagnose IR and stress the potential for false negative results with fasting measurements alone. In patients undergoing clamp and OGTT no correlation was observed between fasting glucose/insulin ratios and IR on the clamp<sup>[48]</sup>.

Some have tried to utilize ultrasound to detect IR. Of note, normoglycemic women often have the phenotypic criteria for polycystic ovaries on ultrasound<sup>[54]</sup>, consistent with other data in young adolescents showing that polycystic ovaries by ultrasound appearance often does not correlate with either anovulatory menstrual cycles or metabolic abnormalities<sup>[55]</sup>. Therefore ultrasound is too non-specific to use with any reliability in measuring IR.

Limitations of direct insulin testing and cumbersome calculations have led to research for indirect serum markers to provide evidence of IR. SHBG correlations to IR as previously mentioned have been inconsistent. Adiponectin is a protein found in adipose tissue associated with both inflammation and insulin action. Recent studies have linked plasma adiponectin level to IR (but not hyperandrogenism) measured by HOMA<sup>[56-58]</sup>. Serum soluble glycoprotein-130 levels (local cytokine) have been inversely correlated to IR<sup>[59]</sup>. Resistin plasma levels have been correlated with fasting glucose and HOMA-IR in PCOS women<sup>[60]</sup>. Inhibin A levels in PCOS women were not found to correlate with IR in PCOS women<sup>[61]</sup>. Most of these serum markers share common limitations and have been poorly studied. How they might vary with different PCOS phenotypes is unknown. None are adequately compared to IR measured by clamp studies. Their usefulness serially in clinical practice to monitor patients over time and undergoing treatment is also unknown. Some genetic work has recently shown promise. Although far from clinical use, microarray analysis of genes in muscle, adipose tissue and the liver shows alterations in the setting of IR<sup>[62]</sup>. Serum genetic markers may lead to future genetic techniques to detect and monitor IR.

## TREATMENT

Why treat IR in PCOS women? For many years only PCOS women with DM were treated. As the link between IGT and CAD became more apparent, many PCOS women with IGT were treated. We now understand that IR is often the first step in a progression to DM and CAD. Those who now advocate treatment for IR do so for the following reasons: reduction of insulin and androgen levels, prevention of IGT and DM, potential for improved ovulation, symptomatic improvement, prevention of MS<sup>[63]</sup>. Ultimately, secondary prevention in young women with identifiable and treatment precursor conditions is far more desirable and easier than treatment of these same

women later in life with serious disease.

Metformin has been the mainstay of treatment for IR and IGT in PCOS women over the past decade. Metformin is a biguanide that acts principally on the liver to inhibit hepatic gluconeogenesis. It also inhibits acetyl-CoA carboxylase activity and suppresses fatty acid production. Metformin acts on skeletal muscle to inhibit lipid production and acts peripherally on adipose tissue to stimulate glucose transport and uptake. Metformin reduces insulin levels and promotes improved insulin receptor activity<sup>[64]</sup>. Metformin may also have direct and indirect effects on the ovary with respect to insulin action and steroidogenic enzymatic activity. In the endothelium, metformin seems to improve nitric oxide vasodilatory effects. Many other mechanisms of action have been studied in both animal and human models but consistent effects are not always demonstrated with local tissue concentrations that result from therapeutic doses<sup>[65]</sup>.

Human data regarding metformin improvement in IR in PCOS women shows mixed results and is complicated by varying methods of assessing IR. Short term (3 mo) treatment with metformin (1500 mg per day) failed to affect IR as measured by AUC-Insulin after 75-g OGTT. Metformin (1600 mg per day) in obese PCOS women treated for 6 mo failed to reduce IR as measured by QU-ICKI<sup>[66]</sup>. This is in contrast to similar length studies on obese PCOS women who demonstrated decreased IR as measured by HOMA-IR, QUICKI and ISI, and correlated with alterations in phosphoproteins related to IR<sup>[67]</sup>. Longer term metformin therapy (2 years, 1600 mg per day) in young, obese PCOS women reduced fasting insulin, hyperandrogenism and produced borderline reductions in HOMA-IR ( $P = 0.05$ )<sup>[68]</sup>. Metformin was compared prospectively to naltrexone and prenisolone in combination with oral contraceptive pills (OCPS). IR was unchanged despite lowered androgen levels<sup>[69]</sup>. Metformin has been compared to orlistat and pioglitazone over a 4 mo treatment course and although each treatment reduced IR as measured by HOMA-IR, metformin (1500 mg per day) had the least reduction ( $< 20\%$ )<sup>[70]</sup>.

Studies have attempted for years to show an advantage to metformin for ovulation induction and as an adjunct to more advanced fertility treatments. In ovulatory PCOS women metformin was associated with improved serum and follicular fluid AMH levels as well as insulin values; these changes were not seen in anovulatory PCOS women<sup>[71]</sup>. Despite the demonstration of negative effects of IR on reproductive outcome, the vast majority of evidence does not show improvement in live birth rates when metformin is used strictly for fertility<sup>[72]</sup>, although treatment does improve ovulatory status<sup>[72,73]</sup>.

Metformin has been studied specifically in adolescent PCOS women. Metformin therapy for 10 mo decreased fasting serum insulin levels in obese girls with PCOS<sup>[74]</sup>. The positive effects of metformin in adolescents wore off within 3 mo of medication discontinuation<sup>[75]</sup>. Metformin in obese PCOS adolescents has shown improvements in IR by clamp studies, fasting measurements and OGTT after just 3 mo of therapy<sup>[76,77]</sup>. Other studies have found

non-significant trends to improved IR by HOMA and OGTT-AUC in adolescent PCOS patients<sup>[78]</sup>. Metformin has also been shown to effectively contribute to BMI reduction in PCOS adolescents<sup>[79]</sup>.

Metformin has been tested in combination with cholesterol lowering medications. Pretreatment of obese PCOS patients with atorvastatin (20 mg per day for 3 mo) followed by 3 mo of metformin (1500 mg per day) resulted in more effective lowering of HOMA-IR than metformin alone<sup>[80]</sup>. Other similar data show that combined treatment with metformin and atorvastatin compared to metformin alone produced similar but significant improvements in IR. Combination therapy only showed successful reduction of hyperandrogenism and not IR<sup>[81]</sup>.

The ultimate goal is to prevent metabolic disease. Metformin (1500 mg per day) compared to placebo in a prospective 12 wk randomized control trial decreased arterial stiffness (by peripheral pressure waveforms in the brachial artery) and endothelial function (measured by augmentation index). Metformin did not reduce HOMA-IR<sup>[82]</sup>. The study population was obese but young (mean age 30 years), demonstrating the ability to reduce CAD risk even in very young women. Metformin has reduced both carotid intimal media thickness and endothelin levels in obese PCOS women<sup>[83]</sup>. In many studies metformin has reduced both total cholesterol and LDL cholesterol levels<sup>[84-86]</sup>, triglyceride levels<sup>[84]</sup> and increased HDL levels<sup>[87,88]</sup>. Animal studies have shown that acarbose given to insulin resistant rats decreased carotid intimal hyperplasia and blood flow velocities<sup>[89]</sup>. Taken as a whole, the ability of metformin (and likely other insulin sensitizing agents) to elicit an overall reduction in the risk for CAD may be easier than the ability to produce consistent measureable improvements.

Other insulin sensitizing agents have been advocated and studied for the treatment of IR in PCOS, principally thiazolidinediones. Thiazolidinediones stimulate gene transcription that alters lipid and glucose metabolism, decreases lipolysis and decreases fat deposition<sup>[90]</sup>. Thiazolidinediones decrease fatty acid release, suppress gluconeogenesis and reduce tumor necrosis factor  $\alpha$  disruption of insulin activity<sup>[64]</sup>. Pioglitazone and rosiglitazone have decreased IR (measured by clamp studies) in PCOS women<sup>[90-93]</sup>. Glitazones have also decreased IR by OGTT AUC-Insulin in PCOS women<sup>[91,93,94]</sup>. In patients with DM, thiazolidinediones reduce central adiposity<sup>[95]</sup>, a trait commonly shared with PCOS women. Pioglitazone by way of IR and adiponectin levels also has improved menstrual regularity in PCOS women<sup>[96,97]</sup>. Adverse outcomes have been seen in pregnant animals with limited to no human data. Therefore, as a class, thiazolidinediones are not considered first line therapy for PCOS women seeking pregnancy. Rosiglitazone has even been found to decrease pro-inflammatory markers in human granulosa cells cultured following *in vitro* fertilization oocyte retrieval, thus showing additional target tissue for therapy<sup>[98]</sup>. However, these effects have not been adequately studied and have no current practical application.

Other pharmacological treatments have attempted to lower IR. Vitamin D has been shown to decrease HO-



MA-IR despite a lack of change in hyperandrogenism in young, obese PCOS women<sup>[99]</sup>. Animal studies have demonstrated that treatment with glycyrrhizic acid affecting lipoprotein lipase activity decreases serum insulin and HOMA-IR<sup>[100]</sup>. Although oral contraceptive pills positively affect hyperandrogenism, they have little to no effect on glucose metabolism by OGTT<sup>[101]</sup>. Long term oral contraceptive pill use may have some limited benefit in IR but data are limited<sup>[102]</sup>. A 6 mo course of oral contraceptive pill treatment in adolescent obese PCOS women has demonstrated some improvement in IR<sup>[103]</sup>.

Lifestyle interventions are usually required for long term sustainable results. PCOS women who smoke have higher free androgen levels and IR as measured by HOMA-IR, QUICKI and the insulin sensitivity index following 75 g OGTT<sup>[104]</sup>. Thus PCOS women who smoke have an additional reason to stop smoking. In more general population studies (non-PCOS) comprised mostly of middle-aged women, lifestyle intervention is more effective than metformin in preventing the progression to DM. Dietary and exercise intervention decreased the 4 year progression to DM in patients at risk (non-diabetic, elevated fasting and/or OGTT glucose) by almost 50%<sup>[105]</sup>. Realizing the limitations of applying this population sample to young PCOS women, it still highlights the benefit of non-pharmacological treatment. PCOS women randomized to both metformin and lifestyle interventions (compared to placebo) showed improvements in HOMA-IR after 4 mo<sup>[106]</sup>. In European adolescents with PCOS who failed to achieve improvements in HOMA-IR after 6 mo of lifestyle intervention, both metformin and placebo reduced IR over 6 mo, although metformin offered no benefit over placebo<sup>[107]</sup>. Lifestyle modification in adolescents has been successful in reducing hyperandrogenism<sup>[103]</sup>. Modest weight loss of about 5% bodyweight has also been shown to lower hyperandrogenism<sup>[108]</sup> which may ultimately improve IR.

Acupuncture has been studied as a means to reduce IR in PCOS phenotype animals. Acupuncture decreased IR by euglycemic-hyperinsulinemic clamp and altered glucose transporter expression (GLUT4) in a rat model of PCOS<sup>[109]</sup>. In humans, acupuncture has shown both metabolic and hormonal benefits in women with PCOS<sup>[110]</sup>.

## CONCLUSION

Regardless of what reasons women have for seeking diagnosis and treatment of PCOS, it is imperative for practitioners to assess a woman's risk for CAD. Assessment should probably be made in all PCOS patients regardless of BMI. Especially in young women or adolescents, IR may be the first identifiable risk factor. Practitioners must recognize that no universal test for IR exists and must use good clinical judgment to assess metabolic status in women. Stimulated testing with OGTT may be more sensitive than fasting measurements. Women who demonstrate IR should be counseled on lifestyle modifications. Physicians should discuss with their patients a target BMI that is realistically obtainable. It is often advisable for patients to seek nutritional assessment and counseling

to help with this goal. In many individuals, consideration should be given to pharmacological treatment. Although the most commonly used medication is metformin, other medications may be appropriate first line therapy, especially in women not actively seeking pregnancy.

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## Osteoporosis in diabetes mellitus: Possible cellular and molecular mechanisms

Kannikar Wongdee, Narattaphol Charoenphandhu

Kannikar Wongdee, Narattaphol Charoenphandhu, Consortium for Calcium and Bone Research (COCAB), Faculty of Science, Mahidol University, Bangkok 10400, Thailand  
 Kannikar Wongdee, Faculty of Allied Health Sciences, Burapha University, Chonburi 20131, Thailand  
 Narattaphol Charoenphandhu, Department of Physiology, Faculty of Science, Mahidol University, Bangkok 10400, Thailand

**Author contributions:** Wongdee K and Charoenphandhu N contributed equally to the literature review, data analysis and preparation of the manuscript.

**Correspondence to:** Narattaphol Charoenphandhu, MD, PhD, Associate Professor, Department of Physiology, Faculty of Science, Mahidol University, Rama VI Road, Bangkok 10400, Thailand. [naratt@narattsys.com](mailto:naratt@narattsys.com)

Telephone: +66-2-3547154 Fax: +66-2-3547154

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**Peer reviewers:** Kevin CJ Yuen, MBChB, MRCP, CCST, MD, Department of Endocrinology, Oregon Health and Science University, 3181 SW Sam Jackson Park Road, Mailcode L607, Portland, OR 97239, United States; Nikolaos Papanas, MD, Assistant Professor in Internal Medicine, Democritus University of Thrace, G. Kondyli 22, Alexandroupolis 68100, Greece

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### Abstract

Osteoporosis, a global age-related health problem in both male and female elderly, insidiously deteriorates the microstructure of bone, particularly at trabecular sites, such as vertebrae, ribs and hips, culminating in fragility fractures, pain and disability. Although osteoporosis is normally associated with senescence and estrogen deficiency, diabetes mellitus (DM), especially type 1 DM, also contributes to and/or aggravates bone loss in osteoporotic patients. This topic highlight article focuses on DM-induced osteoporosis and DM/osteoporosis comorbidity, covering alterations in bone metabolism as well as factors regulating bone growth under diabetic conditions including, insulin, insulin-like growth factor-1 and angiogenesis. Cellular and molecular mechanisms of DM-related bone loss are also discussed. This information provides a foundation for the better understanding of diabetic complications and for development of early screening and prevention of osteoporosis in diabetic patients.

### NORMAL BONE REMODELING

Being a primary structural framework of the body, bone undergoes dynamic microstructural remodeling throughout life to accommodate mechanical stress and calcium demand<sup>[1]</sup>. Bone remodeling is a coupled process of bone resorption and formation, and requires coordination of all three types of bone cells, namely osteocytes, osteoblasts and osteoclasts<sup>[1,2]</sup>. Under mechanical stress, osteocytes act as mechanosensors to detect changes in the flow of bone fluid within bone canaliculi, and respond by transmitting signals to the osteoblasts via their syncytial processes. Osteoblasts later stimulate osteoclast differentiation and subsequent bone resorption. Normally, osteoblast-mediated bone formation takes place at the same site to fill up the resorption pit with new bone<sup>[1,2]</sup>.

Osteoclastic bone resorption occurs in areas of structurally weak bone caused by mechanical stress or disuse. At the cellular and molecular level, osteoclast-mediated bone resorption commences by osteoblasts initiating

proliferation of osteoclast precursors and their differentiation into mature osteoclasts by secreting a cytokine called macrophage colony stimulating factor (MCSF)<sup>[2,3]</sup>. Osteoblasts also secrete the key mediator for osteoclastogenesis, receptor activator of nuclear factor- $\kappa$ B (RANK) ligand (RANKL), which binds to its receptor (RANK) on the plasma membrane of osteoclast precursors, thereby stimulating differentiation of pre-osteoclasts into mature osteoclasts. RANKL and MCSF are differentially upregulated by various osteoclastogenic factors, such as parathyroid hormone (PTH), PTH-related peptide and prolactin<sup>[2,4,5]</sup>. Moreover, to counterbalance RANKL action, osteoblasts synthesize and secrete osteoprotegerin (OPG), a soluble decoy receptor capable of inhibiting RANK-RANKL interaction and osteoclastogenesis<sup>[2,6]</sup>. In the presence of activated osteoclasts, bone resorption begins with dissolution of inorganic and organic components by hydrochloric acid, cathepsin K and lysosomal protease from osteoclasts<sup>[2,7]</sup>.

Following bone resorption, osteoblast-mediated bone formation takes place to fill the resorption pits with newly mineralized bone. The type I collagen fibrils secreted by osteoblasts are arranged into the organic matrix osteoid, which is subsequently mineralized by calcium and phosphate in the presence of alkaline phosphatase, osteocalcin and osteopontin. Eventually, hydroxide ions are gradually added and mature hydroxyapatite crystals  $[\text{Ca}_{10}(\text{PO}_4)_6(\text{OH})_2]$  are formed<sup>[1]</sup>. Humoral factors, such as insulin-like growth factor (IGF)-1, insulin, bone morphogenetic proteins and OPG, serve as anabolic signals to promote bone formation<sup>[5,8-10]</sup>. Among these anabolic mediators, liver-derived IGF-1 is of particular interest since profound growth retardation, small bone size, low bone mineral density (BMD) and osteoporosis were reported in IGF-1 and IGF-1 receptor deficiencies<sup>[5,10,11]</sup>. Furthermore, insulin was found to directly induce osteogenic action by increasing cell proliferation, differentiation, alkaline phosphatase activity and expression of type I collagen and osteocalcin in human osteoblast-like MG-63 cells<sup>[12]</sup>. Matrix mineralization was also found to be enhanced by IGF-1 and insulin<sup>[11,12]</sup>.

## OSTEOPOROSIS AND RISK FACTORS

Osteoporosis is a global health care problem characterized by a reduction in BMD with increased porosity and susceptibility to fractures<sup>[13]</sup>. It can be caused by acceleration of bone resorption and/or deceleration of bone formation. Clinically, osteoporosis most often results from a combination of postmenopausal estrogen deficiency and age-related bone loss<sup>[2,14]</sup>. Irreversible bone loss can result from an imbalance between osteoclast and osteoblast activities, i.e. enhanced bone resorption and/or suppressed bone formation, resulting in an uncoupling event that can prolong duration of the bone remodeling cycle<sup>[5,13]</sup>. Other risk factors for osteoporosis are abnormally high plasma PTH levels, advancing age, genetic background, cigarette smoking, alcohol consumption, physical inactivity and the

chronic use of some medications, such as corticosteroids. Low physical activity as found in the sedentary lifestyle of elderly, paralyzed or immobilized patients is also associated with accelerated bone loss<sup>[13,15-17]</sup>. Furthermore, other medical conditions, particularly hyperparathyroidism and diabetes mellitus (DM) are also risk factors for osteoporotic bone loss<sup>[13,16,17]</sup>.

Regardless of the etiology, osteoporosis is initiated by the uncoupling of bone resorption and bone formation<sup>[5,13,17]</sup>. At the molecular level, enhanced bone resorption and osteoporosis generally result, in part, from the overproduction of RANKL and other cytokines/mediators regulating osteoclast differentiation and function. These include cyclooxygenase (Cox)-2, prostaglandin (PG) E<sub>2</sub>, tumor necrosis factor (TNF)- $\alpha$ , interleukin (IL)-1, IL-6 or IL-11<sup>[5,18,19]</sup>, all of which lead to recruitment and differentiation of pre-osteoclasts<sup>[5,18,19]</sup>. Thus, the greater the increase in the levels of these osteoclastogenic cytokines, the faster the progression of bone loss.

## DM-INDUCED OSTEOPOROSIS

DM is a group of pandemic debilitating metabolic diseases featuring chronic hyperglycemia which results from defective insulin secretion and/or insulin actions<sup>[20]</sup>. Such chronic hyperglycemia typically elicits dysfunction and failure of various organs, particularly the eyes (diabetic retinopathy and cataract), kidneys (diabetic nephropathy), nerves (diabetic neuropathy), heart (diabetic cardiomyopathy) and blood vessels (microangiopathy)<sup>[20]</sup>. In addition, DM has been found to be associated with metabolic bone diseases, osteoporosis and low-impact fractures, as well as other bone-related events including falls in geriatric patients<sup>[15,21]</sup>. Indeed, DM not only aggravates osteopenia (T-scores between -1 and -2.5, as determined by dual energy X-ray absorptiometry; DXA) and osteoporosis (T-scores  $\leq$  -2.5), but is also one of the "causes" of both conditions. Nevertheless, bone deteriorations differ markedly between type 1 and type 2 DM and possibly stem from different cellular and molecular mechanisms<sup>[22-27]</sup>.

Type 1 DM, also known as insulin-dependent DM, results from insulin insufficiency which leads to hyperglycemia in the young<sup>[20]</sup>. Besides the usual neurovascular complications, both male and female patients with type 1 DM manifest low bone mass at the hip, femoral neck and spine (Table 1), which may eventually lead to an increased incidence of bone fractures<sup>[22-25,28,29]</sup>. In contrast, data on skeletal abnormalities in type 2 DM, or non-insulin-dependent DM, appear conflicting, and the exact explanation of this is still unknown<sup>[26,27,30]</sup>. For example, by using DXA Yamaguchi and colleagues demonstrated that, of 187 males with type 2 DM, there was an increase in BMD at the femoral neck with low prevalence of vertebral fracture in diabetic men with metabolic syndromes<sup>[26]</sup>. Similarly, Petit and colleagues reported a higher BMD in elderly patients with type 2 DM when compared to age-matched non-DM volunteers<sup>[27]</sup>. In contrast, several

Table 1 Bone changes in patients with type 1 diabetes mellitus

References	Sample size	Age	Gender (F/M)	Major findings
Hamilton <i>et al</i> , 2009	102	20-71	52/50	Adult males with type 1 DM had lower BMD at hip, femoral neck and spine compared with age-matched controls ( $P \leq 0.048$ ). No significant difference in BMD between female type 1 DM <i>vs</i> age-matched controls.
Mastrandrea <i>et al</i> , 2008	63	2-37	63/0	Type 1 DM women $\geq 20$ years of age had a reduction in BMD at hip, femoral neck and whole body. No significant difference in BMD between type 1 DM women $< 20$ years of age <i>vs</i> age-matched controls.
Soto <i>et al</i> , 2010	45	15-39	45/0	Adolescent and adult women with type 1 DM had lower BMD at spine, femoral neck and whole body. No correlation between decreased BMD and sex steroid hormones.
Saha <i>et al</i> , 2009	48	12-18	26/22	Adolescent men and women with type 1 DM had lower BMC at the proximal femur. Men with type 1 DM had lower cortical bone mass and cross-sectional size than age-matched women with type 1 DM.
Lumachi <i>et al</i> , 2009	18	36-51	8/10	Type 1 DM patients had ~60% lower BMD compared with age-matched controls.
Heilman <i>et al</i> , 2009	30	5-19	11/19	Type 1 DM patients had lower total BMC and lumbar BMD. Type 1 DM men had less physical activity than age-matched male controls.

DM: diabetes mellitus; BMD: bone mineral density; BMC: bone mineral content; F: female; M: male.

other investigators reported a negative effect of type 2 DM on BMD. For instance, Yaturu and colleagues found a significantly low BMD of hip in type 2 DM patients when compared to age-matched normal subjects<sup>[30]</sup>. Moreover, an increased fracture risk at several sites, including spine and hip has been reported<sup>[31]</sup>. However, these fractures and falls could have resulted from visual impairment (from diabetic retinopathy and cataract), gait imbalance (from peripheral neuropathy) and overweight, all of which are common clinical features in type 2 DM. Peripheral neuropathy in type 2 DM may also lead to local destruction of bones around the weight-bearing joints (especially in the ankle and foot), known as Charcot osteoarthropathy, which can cause pain, fracture and joint deformity<sup>[21]</sup>.

Type 1 DM featuring low circulating insulin and IGF-1 levels usually occurs in young children prior to peak bone mass attainment, whereas type 2 DM is common in adults who have already attained peak bone mass<sup>[32,33]</sup>. Thus, type 1 and 2 DM induce detrimental skeletal complications of different magnitudes. Specifically, in both genders, BMD of the proximal femur appears to be significantly lower in type 1 DM than in type 2 DM<sup>[34]</sup>. This difference in severity might be because type 1 DM patients lack insulin, which is an osteogenic factor capable of stimulating osteoblast proliferation and differentiation<sup>[12]</sup>. Alternatively, different the time course of type 1 and 2 DM might contribute to their different outcomes and prognosis. A recent population-based investigation on 1964 diabetic patients in Rochester, Minnesota, revealed that the incidence of hip fractures, one of the most common osteoporotic fractures, increased only over 10 years of follow-up, and was not correlated with obesity or prolonged DM treatments<sup>[35]</sup>. However, other factors, including advanced age, previous fracture and long-term corticosteroid use, might also predispose DM patients to osteoporosis and low-impact fracture, whereas physical activity/exercise and high body mass index are protective<sup>[35]</sup>.

## BONE LOSS IN DIABETIC MOTHERS

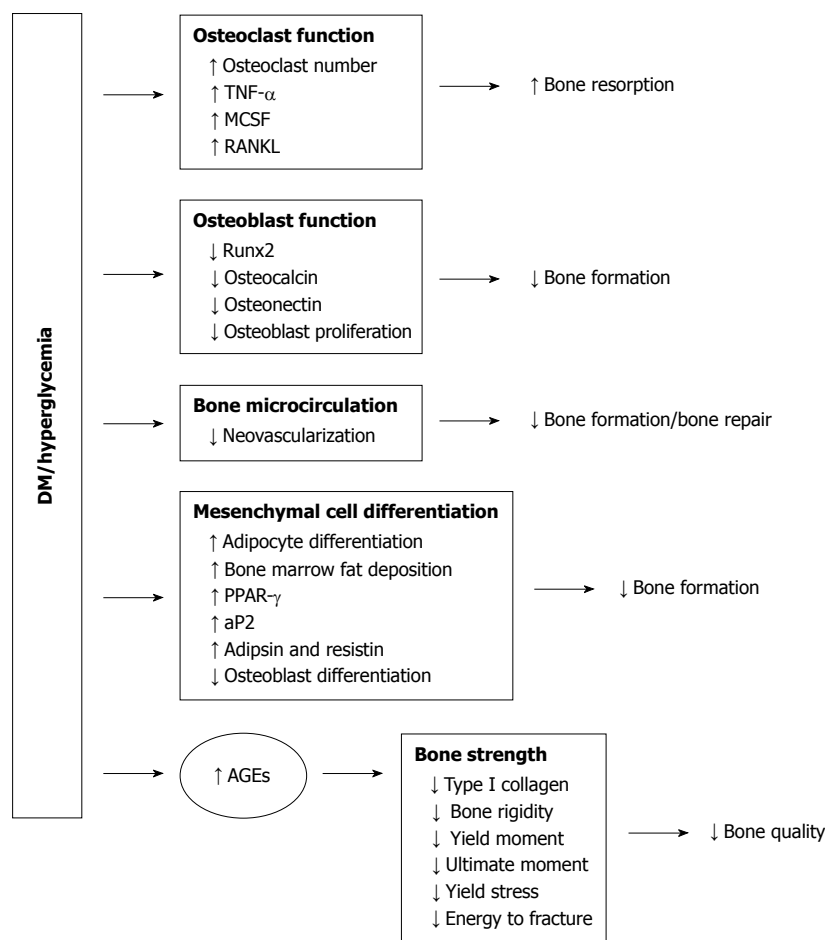
Pregnancy and lactation increase calcium demand for fetal skeletal development and milk production, respectively, and bone serves to supply calcium during these reproductive periods<sup>[36-38]</sup>. Although maternal BMD is not decreased during pregnancy in humans and rodents<sup>[36,37]</sup>, our recent histomorphometric study in rats showed that osteoclastic bone resorption was indeed enhanced at trabecular sites from mid-pregnancy to late lactation<sup>[39]</sup>. Significant bone loss with a decrease in BMD was, therefore, observed in late lactation. Maternal BMD is usually restored within 12 mo post-weaning. However, some breastfeeding mothers manifest a long-term sequela known as pregnancy/lactation-induced osteoporosis, which features back pain, height loss and/or vertebral fracture<sup>[38,40]</sup>.

Bone loss is, therefore, expected to be greater in mothers with previously diagnosed DM or even with gestational DM (GDM; which affects ~4% of all pregnant women without previous history of DM<sup>[41]</sup>). A recent densitometric study in GDM women revealed a reduction in vertebral BMD when compared with non-DM pregnant women<sup>[42]</sup>. Moreover, it has been reported that greater than normal bone loss is present in ~40% of GDM women within 3 mo postpartum<sup>[15]</sup>. Nevertheless, the effects of previously diagnosed DM on maternal bone resorption and the long-term sequelae remain to be elucidated.

## POSSIBLE MECHANISMS OF DM-INDUCED OSTEOPOROSIS

Although several investigators have long addressed the question of how DM induces osteopenia and osteoporosis, the exact underlying mechanism is still elusive. However, it is widely accepted that hyperglycemia is a salient factor that has direct and indirect deleterious effects on osteoblast function and bone formation (Figure 1). At





**Figure 1 Possible deleterious effects of diabetes mellitus on bone metabolism and bone quality.** Diabetes mellitus (DM) increases osteoclast function but decreases osteoblast function, thereby leading to accelerated bone loss, osteopenia and osteoporosis. DM/hyperglycemia induces production of macrophage colony stimulating factor (MCSF), tumor necrosis factor (TNF)- $\alpha$  and receptor activator of nuclear factor- $\kappa$ B ligand (RANKL), all of which are osteoblast-derived activators of osteoclast proliferation and differentiation. Moreover, DM/hyperglycemia suppresses osteoblast proliferation and function, in part, by decreasing *runx*-related transcription factor (Runx)-2, osteocalcin and osteopontin expressions. Adipogenic differentiation of mesenchymal stem cells is increased as indicated by the overexpression of adipocyte differentiation markers, including peroxisome proliferator-activated receptor (PPAR)- $\gamma$ , adipocyte fatty acid binding protein (aP2), adiponectin and resistin. A decrease in neovascularization may further aggravate bone loss. Bone quality is also reduced as a result of advanced glycation end products (AGE) production, which may eventually result in low-impact or fragility fractures.

the cellular level, a recent *in vitro* study in osteoblast-like MG63 cells demonstrated that high glucose concentrations markedly suppressed cell growth, mineralization, and expression of various osteoblast-related markers, including *runx*-related transcription factor-2 (Runx2), type I collagen, osteocalcin and osteonectin, while stimulating the expression of adipogenic markers, such as peroxisome proliferator-activated receptor (PPAR)- $\gamma$ , adipocyte fatty acid binding protein (aP2), resistin and adiponectin<sup>[43,44]</sup>. Consistent with the *in vitro* findings, a histomorphometric analysis in streptozotocin-induced DM mice showed increases in osteoclast numbers and expression of osteoclastogenic mediators, including TNF- $\alpha$ , MCSF, RANKL and vascular endothelial growth factor (VEGF)-A<sup>[45]</sup>. Moreover, there were upregulations of PPAR- $\gamma$ , aP2 and resistin mRNAs, as well as increases in lipid-dense adipocytes in the bone marrow of these streptozotocin-induced DM mice, whereas adipose tissues at other sites, such as liver and peripheral areas, were decreased<sup>[44]</sup>. It is thus plausible that, in addition to direct interference with osteoblast function and bone formation, DM also induces lipid accumulation in the marrow of long bones, thereby leading to the expansion of marrow cavity and thinning of cortical envelope. The osteoblast-to-adipocyte shift might also reduce the number of differentiated osteoblasts available for bone formation.

Other cell types, such as endothelial progenitor cells (EPCs) lining the blood vessels, are also affected by

hyperglycemia. It was shown that the streptozotocin-induced DM mice exhibit a reduction in circulating bone marrow-derived EPCs when compared to non-DM control mice<sup>[46]</sup>. Such decreases in circulating EPCs could retard angiogenesis essential for the repair process at fracture sites. Moreover, as demonstrated by the three-point bending mechanical test, DM was found to be associated with a reduction in parameters, such as bone rigidity, yield moment, ultimate moment, yield stress and energy to fracture, all of which are related to bone strength or "bone quality"<sup>[47,48]</sup>. Regarding the possible mechanisms underlying impaired mechanical properties, several investigations have demonstrated an increase in advanced glycation end products (AGE) or non-enzymatic cross-links within collagen fibers, which, in turn, lead to deterioration in the structural and mechanical properties of bone, and eventually to a decrease in bone strength<sup>[47]</sup>. *In vivo* studies in both type 1 and type 2 DM rats have confirmed that an increase in AGE production is negatively correlated with BMD and bone strength<sup>[49,50]</sup>.

In addition to hyperglycemia, dysautonomia and impaired leptin function may indirectly contribute to osteopenia and osteoporosis in DM since both the sympathetic nervous system and leptin are known to modulate bone remodeling in a complex interdependent manner (for review Reference<sup>[51]</sup>). The final outcome of sympathetic stimulation (bone loss *vs* bone gain) depends on the relative distribution of activated adrenergic receptor subtypes

( $\beta 1$ ,  $\beta 2$  or  $\beta 3$ ), expressed in osteoblasts<sup>[52]</sup>.  $\beta 2$ -adrenergic receptor and leptin receptor knockout mice showed an increase in bone mass compared to normal mice, suggesting that  $\beta 2$  agonists and leptin are activators of bone resorption<sup>[53,54]</sup>. In contrast, osteoblast-like UMR106 cells exhibited the lower expression ratio of RANKL and OPG after exposure to  $\beta 3$ -adrenergic agonist, suggesting a protective effect of  $\beta 3$ -adrenergic receptor activation against bone resorption<sup>[52]</sup>. However, the possible direct link between the DM-induced autonomic neuropathy and impaired bone remodeling remains to be elucidated experimentally.

Several lines of evidence also suggest that DM-induced bone loss could be mediated, in part, by the humoral factors, kinins, which normally regulate blood circulation, inflammation and pain. Kinin dysfunctions could be responsible for several DM complications, such as hyperalgesia, cardiomyopathy and retinopathy<sup>[55-58]</sup>. In diabetic Akita mice with mutation in the insulin-2 gene, the lack of bradykinin receptor-1 (B1R) and receptor-2 (B2R) (i.e. B1R/B2R double knockout) induces profound diabetic complications, including massive albuminuria, glomerulosclerosis, reduction of nerve conduction velocity, and marked bone mineral loss<sup>[59]</sup>. It is thus possible that B1R/B2R and their related kinin signaling participate in the DM-induced bone loss.

## PERSPECTIVES ON THE PREVENTION OF DM-INDUCED OSTEOPOROSIS

Since it is evident that most detrimental effects of DM on bone emanate from hyperglycemia and its consequences (e.g. AGE production and impaired vascularization), effective glycemic control and restoration of proper intraosseous blood supply should be of paramount importance for treatment and prevention of diabetic osteoporosis. The appropriate uses of antidiabetic agents should further help promote bone formation and/or prevent bone resorption. Recombinant insulin therapy might be a promising choice for diabetic intervention with its direct osteogenic effect through its receptors on osteoblasts. An *in vitro* study of insulin-treated bone marrow mesenchymal stem cells (BMSC; progenitors of both osteoblasts and adipocytes) cultured in high-glucose condition showed a significant increase in the activity of alkaline phosphatase, a representative of osteoblast differentiation, when compared to the control BMSC<sup>[60]</sup>. In addition, insulin also elicited synergistic effect when combined with supplementary  $17\beta$ -estradiol by increasing type I collagen production and bone mineralizing nodules *in vitro*<sup>[60]</sup>. Furthermore, insulin should indirectly benefit bone by reducing the negative effects of chronic hyperglycemia<sup>[61]</sup>. Besides lowering plasma glucose levels and promoting anabolic bone function, insulin also enhances production of proteoglycans, the components of the gel-like extracellular matrix of cartilage, in the articular cartilage of streptozotocin-induced DM mice, suggesting that insulin might also protect against osteoarthritis in

overweighed DM patients<sup>[61]</sup>.

Among the wide variety of antidiabetic drugs, some have been reported to be favourable to osteogenesis, through their direct actions on osteoblasts or BMSC, while reducing adipogenesis. For instance, a recent investigation in metformin-treated streptozotocin-induced DM rats showed positive effects of metformin on osteoblast differentiation and function, including upregulation of Runx2 and osteocalcin protein expression, as well as increases in alkaline phosphatase activity, type I collagen synthesis and bone calcium accretion<sup>[62]</sup>. Similarly, glimepiride has been shown to stimulate proliferation and differentiation of primary rat osteoblasts *in vitro*<sup>[63]</sup>. In addition to synthetic drugs, certain herbal preparations, such as cinnamon bark extract, have been found to increase serum insulin levels and improve insulin sensitivity in adipose tissue by increasing serum adiponectin levels as well as upregulating PPAR- $\alpha$  and - $\gamma$  mRNA expression<sup>[64]</sup>, thereby inducing both antihyperglycemic and antihyperlipidemic actions. Thus, cinnamon extract probably helps reduce fat accumulation in bone marrow and indirectly facilitates bone formation<sup>[64]</sup>.

In contrast, thiazolidinediones antidiabetic drugs, such as rosiglitazone, should be used with caution especially in postmenopausal DM patients since they may contribute to bone loss and fracture. Thiazolidinediones may decrease bone formation and BMD, while increasing bone resorption, as indicated by the reduced syntheses of alkaline phosphatase, osteocalcin, and procollagen type I N-terminal propeptide<sup>[33,65]</sup>. However, further investigations are needed to better understand the effects of thiazolidinediones on bone remodeling in DM patients at the cellular and molecular level.

Alleviation of microangiopathy and restoration of microcirculation in diabetic bone may be additional benefits of insulin and antihyperglycemic drugs. Xu and co-workers (2009) demonstrated that injection of BMSC treated with pancreatic extract into streptozotocin-induced DM rats not only normalized plasma glucose and prevented apoptosis of islet cells, but also elevated production of VEGF, IGF-1 and basic fibroblast growth factor (bFGF), all of which are known to have anti-apoptotic and angiogenic effects<sup>[66]</sup>. A recent *in vivo* study in type 2 DM (db<sup>-</sup>/db<sup>-</sup>) mice with ischemic hind limbs showed that injection of epidermal growth factor (EGF)-treated BMSC into the affected hind limbs increased angiogenesis by over 90%<sup>[67]</sup>. Such angiogenesis was due to the fact that the injected BMSC differentiated into new microvessels (neovascularization), using intercellular adhesion molecule-1 and vascular cell adhesion protein-1 for adhesion and migration<sup>[67]</sup>. Overall, it is possible that antidiabetic agents with angiogenic activity could be used to enhance blood flow to fracture sites, which may in turn accelerate bone healing, and might also prevent osteopenia/osteoporosis. Conversely, certain rheological drugs, such as pentoxifylline, which increase blood flow and osteoblast activity, might be promising as anti-osteoporotic agents in both DM and non-DM patients<sup>[68]</sup>.

In addition to medications, alternative interventions often prescribed to DM patients, such as exercise/physical activity, may be indirectly useful since they are expected to mitigate microangiopathy in bone by increasing neo-vascularization and blood flow. *In vivo* investigation in swimming rats showed higher bone capillary vascularity compared with sedentary controls<sup>[69]</sup>. Such higher vasculogenesis following exercise has been postulated to result from an increase in circulating EPCs<sup>[70,71]</sup>. Adams and colleagues demonstrated the elevation of EPC levels after single-exercise stress in patients with coronary artery disease<sup>[70]</sup>. An increase in EPC level was accompanied by an elevation of plasma VEGF<sup>[70,71]</sup>, a crucial growth factor for EPC proliferation, differentiation and migration<sup>[70,71]</sup>. Thus, certain physical activities/interventions, such as appropriate endurance exercise, should improve perfusion in bone and alleviate bone loss in DM patients. Nevertheless, in “high-risk” individuals, including DM patients with very low BMD, previous low-impact/non-traumatic fractures and/or chronic use of corticosteroids, specific treatments for osteoporosis are still necessary (for reviews regarding the treatments of osteoporosis in DM patients, please see References<sup>[15,21]</sup>).

## CONCLUSION

In addition to neurovascular, ocular and renal complications, osteopenia and osteoporosis are important debilitating problems in DM patients. Osteoporosis and several other DM complications (e.g. visual impairment and gait imbalance) increase the risk of falls, fragility and low-impact fractures. It is apparent that hyperglycemia in DM directly suppresses osteoblast-mediated bone formation, while conversely promoting osteoclast-mediated bone resorption, adipogenic differentiation of mesenchymal stem cells (also precursors of osteoblasts), and fat accumulation in the marrow cavity, all of which deteriorate bone quality and strength and increase susceptibility to fracture. Therefore, an effective glycemic control should be the hallmark of prevention and treatment of DM-induced osteoporosis. Lowering of plasma glucose by appropriate antidiabetic drugs, recombinant insulin, herbal medications and/or lifestyle interventions (e.g. exercise) should help promote osteoblast function, angiogenesis (neovascularization) and bone perfusion, and help reduce fat accumulation in the marrow cavity, all of which eventually lead to better bone health for the DM patients.

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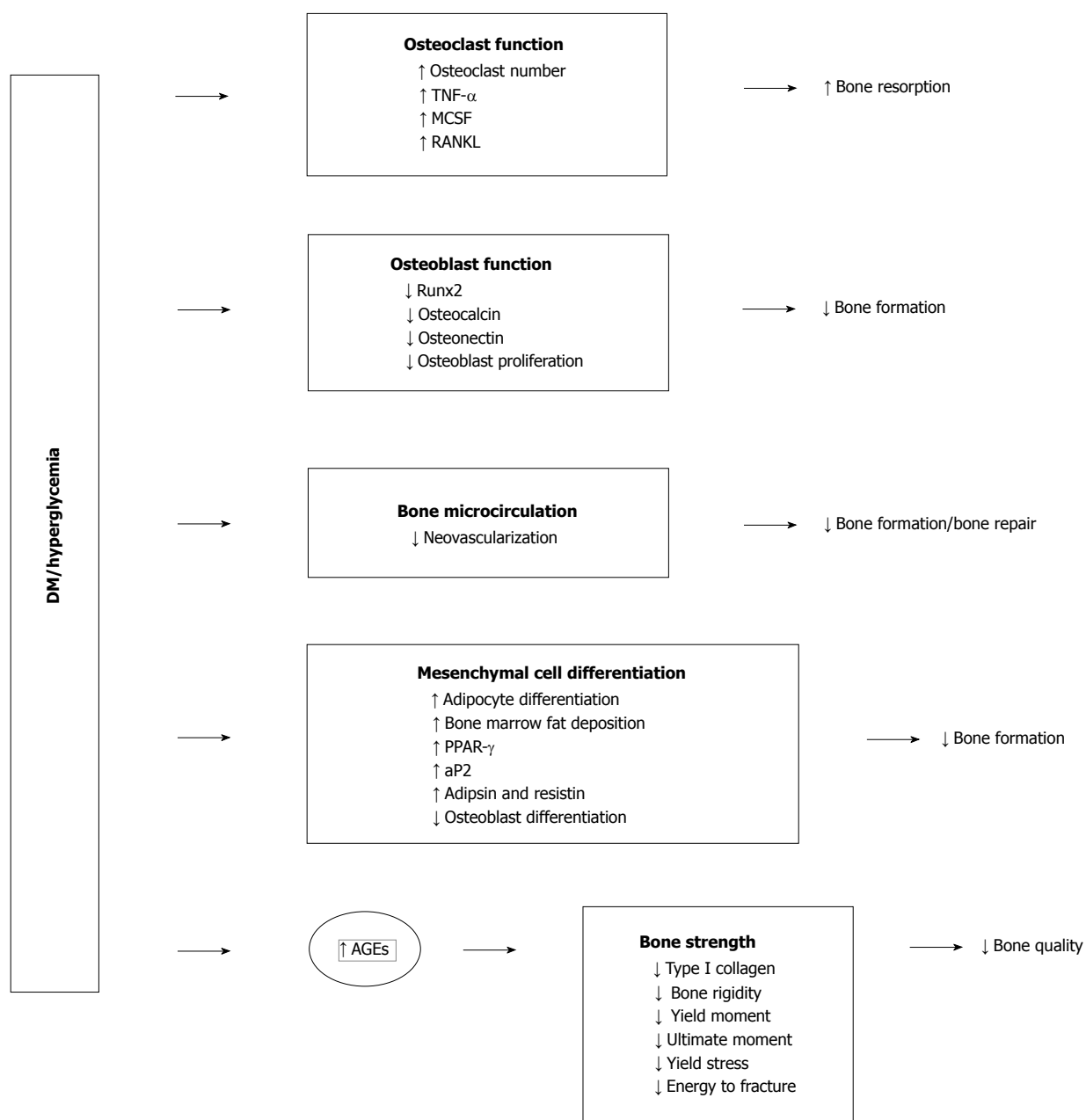
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## Instructions to authors

### GENERAL INFORMATION

*World Journal of Diabetes* (*World J Diabetes*, *WJD*), online ISSN 1948-9358, DOI: 10.4239, is a monthly, open-access (OA), peer-reviewed journal supported by an editorial board of 323 experts in diabetes mellitus research from 38 countries.

The biggest advantage of the OA model is that it provides free, full-text articles in PDF and other formats for experts and the public without registration, which eliminates the obstacle that traditional journals possess and usually delays the speed of the propagation and communication of scientific research results.

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### Aims and scope

The major task of *WJD* is to report rapidly the most recent results in basic and clinical research on diabetes including: metabolic syndrome, functions of  $\alpha$ ,  $\beta$ ,  $\delta$  and PP cells of the pancreatic islets, effect of insulin and insulin resistance, pancreatic islet transplantation, adipose cells and obesity, clinical trials, clinical diagnosis and treatment, rehabilitation, nursing and prevention. This covers epidemiology, etiology, immunology, pathology, genetics, genomics, proteomics, pharmacology, pharmacokinetics, pharmacogenetics, diagnosis and therapeutics. Reports on new techniques for treating diabetes are also welcome.

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The columns in the issues of *WJD* will include: (1) Editorial: To introduce and comment on major advances and developments in the field; (2) Frontier: To review representative achievements, comment on the state of current research, and propose directions for future research; (3) Topic Highlight: This column consists of three formats, including (A) 10 invited review articles on a hot topic, (B) a commentary on common issues of this hot topic, and (C) a commentary on the 10 individual articles; (4) Observation: To update the development of old and new questions, highlight unsolved problems, and provide strategies on how to solve the questions; (5) Guidelines for Basic Research: To provide guidelines for basic research; (6) Guidelines for Clinical Practice: To provide guidelines for clinical diagnosis and treatment; (7) Review: To review systemically progress and unresolved problems in the field, comment on the state of current research, and make suggestions for future work; (8) Original Article: To report innovative and original findings in diabetes; (9) Brief Article: To briefly report the novel and innovative findings in diabetes research; (10) Case Report: To report a rare or typical case; (11) Letters to the Editor: To discuss and make reply to the contributions published in *WJD*, or to introduce and comment on a controversial issue of general interest; (12) Book Reviews: To introduce and comment on quality monographs of diabetes mellitus; and (13) Guidelines: To introduce consensus and guidelines reached by international and national academic authorities worldwide on basic research and clinical practice in diabetes mellitus.

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### Acknowledgments

Brief acknowledgments of persons who have made genuine contributions to the manuscript and who endorse the data and conclusions should be included. Authors are responsible for obtaining written permission to use any copyrighted text and/or illustrations.

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### Format

#### Journals

*English journal article (list all authors and include the PMID where applicable)*

- 1 **Jung EM**, Clevert DA, Schreyer AG, Schmitt S, Rennert J, Kubale R, Feuerbach S, Jung F. Evaluation of quantitative contrast harmonic imaging to assess malignancy of liver tumors: A prospective controlled two-center study. *World J Gastroenterol* 2007; **13**: 6356-6364 [PMID: 18081224 DOI: 10.3748/wjg.13.6356]

*Chinese journal article (list all authors and include the PMID where applicable)*

- 2 **Lin GZ**, Wang XZ, Wang P, Lin J, Yang FD. Immunologic effect of Jianpi Yishen decoction in treatment of Pixu-diarrhoea. *Shijie Huaren Xiaobao Zazhi* 1999; **7**: 285-287

*In press*

- 3 **Tian D**, Araki H, Stahl E, Bergelson J, Kreitman M. Signature of balancing selection in Arabidopsis. *Proc Natl Acad Sci USA* 2006; In press

*Organization as author*

- 4 **Diabetes Prevention Program Research Group**. Hypertension, insulin, and proinsulin in participants with impaired glucose tolerance. *Hypertension* 2002; **40**: 679-686 [PMID: 12411462 PMCID:2516377 DOI:10.1161/01.HYP.0000035706.28494.09]

*Both personal authors and an organization as author*

- 5 **Vallancien G**, Emberton M, Harving N, van Moorselaar RJ; Alf-One Study Group. Sexual dysfunction in 1, 274 European men suffering from lower urinary tract symptoms. *J Urol* 2003; **169**: 2257-2261 [PMID: 12771764 DOI:10.1097/01.ju.0000067940.76090.73]

*No author given*

- 6 21st century heart solution may have a sting in the tail. *BMJ* 2002; **325**: 184 [PMID: 12142303 DOI:10.1136/bmj.325.7357.184]

*Volume with supplement*

- 7 **Geraud G**, Spierings EL, Keywood C. Tolerability and safety of frovatriptan with short- and long-term use for treatment of migraine and in comparison with sumatriptan. *Headache* 2002; **42** Suppl 2: S93-99 [PMID: 12028325 DOI:10.1046/j.1526-4610.42.s2.7.x]

*Issue with no volume*

- 8 **Banit DM**, Kaufer H, Hartford JM. Intraoperative frozen section analysis in revision total joint arthroplasty. *Clin Orthop Relat Res* 2002; (**401**): 230-238 [PMID: 12151900 DOI:10.1097/00003086-200208000-00026]

*No volume or issue*

- 9 Outreach: Bringing HIV-positive individuals into care. *HRSA Careaction* 2002; 1-6 [PMID: 12154804]

### Books

*Personal author(s)*

- 10 **Sherlock S**, Dooley J. Diseases of the liver and biliary system. 9th ed. Oxford: Blackwell Sci Pub, 1993: 258-296

*Chapter in a book (list all authors)*

- 11 **Lam SK**. Academic investigator's perspectives of medical treatment for peptic ulcer. In: Swabb EA, Azabo S. Ulcer disease: investigation and basis for therapy. New York: Marcel Dekker, 1991: 431-450

*Author(s) and editor(s)*

- 12 **Breedlove GK**, Schorfheide AM. Adolescent pregnancy. 2nd ed. Wicczorek RR, editor. White Plains (NY): March of Dimes Education Services, 2001: 20-34

*Conference proceedings*

- 13 **Harnden P**, Joffe JK, Jones WG, editors. Germ cell tumours V. Proceedings of the 5th Germ cell tumours Conference; 2001 Sep 13-15; Leeds, UK. New York: Springer, 2002: 30-56

*Conference paper*

- 14 **Christensen S**, Oppacher F. An analysis of Koza's computational effort statistic for genetic programming. In: Foster JA, Lutton E, Miller J, Ryan C, Tettamanzi AG, editors. Genetic programming. EuroGP 2002: Proceedings of the 5th European Conference on Genetic Programming; 2002 Apr 3-5; Kinsdale, Ireland. Berlin: Springer, 2002: 182-191

**Electronic journal** (list all authors)

- 15 Morse SS. Factors in the emergence of infectious diseases. *Emerg Infect Dis* serial online, 1995-01-03, cited 1996-06-05; 1(1): 24 screens. Available from: URL: <http://www.cdc.gov/ncidod/eid/index.htm>

**Patent** (list all authors)

- 16 **Pagedas AC**, inventor; Ancel Surgical R&D Inc., assignee. Flexible endoscopic grasping and cutting device and positioning tool assembly. United States patent US 20020103498. 2002 Aug 1

### Statistical data

Write as mean  $\pm$  SD or mean  $\pm$  SE.

### Statistical expression

Express *t* test as *t* (in italics), *F* test as *F* (in italics), chi square test as  $\chi^2$  (in Greek), related coefficient as *r* (in italics), degree of freedom as *v* (in Greek), sample number as *n* (in italics), and probability as *P* (in italics).

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Use SI units. For example: body mass, *m* (B) = 78 kg; blood pressure, *p* (B) = 16.2/12.3 kPa; incubation time, *t* (incubation) = 96 h, blood glucose concentration, *c* (glucose)  $6.4 \pm 2.1$  mmol/L; blood CEA mass concentration, *p* (CEA) =  $8.6 \pm 24.5$   $\mu$ g/L; CO<sub>2</sub> volume fraction, 50 mL/L CO<sub>2</sub>, not 5% CO<sub>2</sub>; likewise for 40 g/L formaldehyde, not 10% formalin; and mass fraction, 8 ng/g, etc. Arabic numerals such as 23, 243, 641 should be read 23 243 641.

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Medicine, London. Certain commonly used abbreviations, such as DNA, RNA, HIV, LD50, PCR, HBV, ECG, WBC, RBC, CT, ESR, CSF, IgG, ELISA, PBS, ATP, EDTA, mAb, can be used directly without further explanation.

### Italics

Quantities: *t* time or temperature, *c* concentration, *A* area, *l* length, *m* mass, *V* volume.

Genotypes: *gyrA*, *arg 1*, *c myc*, *c fos*, etc.

Restriction enzymes: *EcoRI*, *HindI*, *BamHI*, *Kbo I*, *Kpn I*, etc.

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#### *World Journal of Diabetes*

Editorial Department: Room 903, Building D,  
Ocean International Center,  
No. 62 Dongsihuan Zhonglu,  
Chaoyang District, Beijing 100025, China

E-mail: [wjd@wjgnet.com](mailto:wjd@wjgnet.com)

<http://www.wjgnet.com>

Telephone: +86-10-59080038

Fax: +86-10-85381893

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## Meetings

### Events Calendar 2011

January 14-15, 2011  
AGA Clinical Congress of  
Gastroenterology and Hepatology:  
Best Practices in 2011 Miami  
FL, United States

January 28, 2011  
Diabetes UK and External  
Conferences  
Diabetes Awareness Training  
London, United Kingdom

January 28-29, 2011  
9. Gastro Forum München  
Munich, Germany

February 13-27, 2011  
Gastroenterology: New Zealand  
CME Cruise Conference  
Sydney, NSW, Australia

February 16-19, 2011  
The 4th International Conference on  
Advance Technologies & Treatments  
for Diabetes  
London, United Kingdom

February 24-26, 2011  
2nd International Congress on  
Abdominal Obesity  
Buenos Aires, Brazil

February 26-March 1, 2011  
Canadian Digestive Diseases Week,  
Westin Bayshore, Vancouver  
British Columbia, Canada

February 28-March 1, 2011  
Childhood & Adolescent Obesity: A

Whole-system Strategic Approach  
Abu Dhabi, United Arab Emirates

March 3-5, 2011  
42nd Annual Topics in Internal  
Medicine  
Gainesville, FL, United States

March 14-17, 2011  
British Society of Gastroenterology  
Annual Meeting 2011, Birmingham  
England, United Kingdom

March 17-20, 2011  
Mayo Clinic Gastroenterology &  
Hepatology  
Jacksonville, FL, United States

March 18, 2011  
UC Davis Health Informatics:  
Change Management and Health  
Informatics, The Keys to Health  
Reform  
Sacramento, CA, United States

March 25-27, 2011  
MedicRes IC 2011 Good Medical  
Research  
Istanbul, Turkey

March 28-30, 2011  
The Second World Congress on  
Interventional Therapies for Type 2  
Diabetes  
New York, United States

April 25-27, 2011  
The Second International Conference  
of the Saudi Society of Pediatric  
Gastroenterology, Hepatology &  
Nutrition  
Riyadh, Saudi Arabia

May 7-10, 2011  
Digestive Disease Week  
Chicago, IL, United States

June 2-5, 2011  
The 1st Asia Pacific Congress on  
Controversies to Consensus in  
Diabetes, Obesity and Hypertension  
Shanghai, China

June 11-12, 2011  
The International Digestive Disease  
Forum 2011  
Hong Kong, China

June 22-25, 2011  
ESMO Conference: 13th World  
Congress on Gastrointestinal Cancer  
Barcelona, Spain

August 3-6, 2011  
AADE 38th Annual Meeting  
Las Vegas, United States

October 16-18, 2011  
ISPAD Science School for Health  
Professionals  
Miami, United States

October 19-22, 2011  
ISPAD 36th Annual Meeting  
Miami, United States

October 22-26, 2011  
19th United European  
Gastroenterology Week  
Stockholm, Sweden

October 26-29, 2011  
CDA/CSEM Professional  
Conference and Annual Meetings  
Toronto, Ontario, Canada

October 28-November 2, 2011  
ACG Annual Scientific Meeting &  
Postgraduate Course  
Washington, DC, United States

November 10-12, 2011  
The Second International Diabetes &  
Obesity Forum  
Istanbul, Turkey